

# Net Worth Statement



## Cash Assets

Checking Accounts	\$	_____
Savings Accounts	\$	_____
Money Market Accounts	\$	_____
Certificates of Deposit	\$	_____
Life Insurance Cash Value	\$	_____
Other Cash Assets	\$	_____

**TOTAL CASH ASSETS**

\$

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## Investment Assets

Employer Retirement Plans	\$	_____
IRA Accounts	\$	_____
Roth IRA Accounts	\$	_____
Other Investment Accounts	\$	_____

**TOTAL INVESTMENT ASSETS**

\$

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## Personal Assets

House	\$	_____
Vehicles	\$	_____
Personal Property	\$	_____
Other Personal Assets	\$	_____

**TOTAL PERSONAL ASSETS**

\$

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## Liabilities

Mortgage	\$	_____
Auto Loans	\$	_____
Student Loans	\$	_____
Credit Card Balances	\$	_____
Other Liabilities	\$	_____

**TOTAL LIABILITIES**

\$

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**NET WORTH (ASSETS - LIABILITIES)**

\$

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